

CLAIMS SUPPLEMENT

INSTRUCTIONS:

1. Please answer all the questions. This information is required to make an underwriting and pricing evaluation. Your answers hereunder are considered legally material to that evaluation.
2. If a question is not applicable, state "N/A". If more space is required to answer a question, please provide details on the last page of the **Application**, or attach additional sheets as necessary.
3. Please sign this supplement to include this completed form as part of the **Application**.

Named Insured/ Applicant: _____

Note: This Claims Supplement should be completed only after making a reasonable and thorough inquiry of all attorneys in the Firm. The Claims History must identify all claims and incidents, regardless of whether they were reported to a professional liability carrier. Please complete one supplement for each claim or incident.

1. Full name(s) of individual(s) and/or firm involved: _____
2. Additional defendant(s) or potential defendant(s): _____
3. Full name(s) of claimant(s) or potential claimant(s): _____
4. Date of act or omission alleged or which may be alleged: _____
5. Name of Insurance carrier to whom you reported this claim: _____ Date reported: _____
6. Current status of claim:

Open	Closed
Circumstance/Claim	Closed with payment
In suit	Closed without payment

Amounts Outstanding:

Amounts Paid:

Amount asked in summons: _____
 Claimant's settlement demand: _____
 Defendant's offer of settlement: _____
 Defense costs to date: _____
 Insurer's current loss reserve: _____

Total paid including deductible: _____
 Indemnity Paid: _____
 Expenses paid: _____

7. Description of claim or incident which may give rise to a claim:

a. Nature of engagement/services provided:

b. Description of events leading to claim or incident including alleged act or omission upon which claim or incident is based:

c. Applicant's response to the allegations:

d. Current status:

e. What steps, if any, has the Applicant taken to reduce the likelihood of a reoccurrence of this type of claim

Fraud Prevention – General Warning

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

SIGNED: _____ DATE: _____

PRINTED NAME: _____ TITLE: _____