

SECURITIES SUPPLEMENT

(Complete this Supplement if any of the Firm attorneys represents public entities, handles securities matters or handles bond matters)

- INSTRUCTIONS:**
1. Please answer all the questions. This information is required to make an underwriting and pricing evaluation. Your answers hereunder are considered legally material to that evaluation.
 2. If a question is not applicable, state "N/A". If more space is required to answer a question, please provide details on the last page of the **Application**, or attach additional sheets as necessary.
 3. Please sign this supplement to include this completed form as part of the **Application**.

Named Insured/ Applicant: _____

Public Clients

1. For each publicly traded Client, state:

Name	Nature of Business	No. Yrs a Client	(Y/N) Sec Reports Prepared	(Y/N) Qualified Opinions Issued
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

2. Does the Firm have a written policy for compliance with Sarbanes-Oxley? YES NO
 If yes: a. Does the Firm require all attorneys to be trained in this policy? YES NO
 b. Is the policy circulated to all attorneys at least annually? YES NO

3. State the percentage of the Firm's annual gross revenue for each of the last three years derived from representing public Clients:
 Current year: _____ Last Year: _____ Two Years Ago: _____

Securities

4. For each filing, including those which were unsuccessful, withdrawn or made pursuant to an exemption from registration, and any anticipated filings in the next 90 days, state:

Date Began	Issuer	Type of Offering(1)	Dollar Amount	(Y/N) Registered or Exempt?	(Y/N) Opinion by Firm?	Attorney for: (2)	(3)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Key (1) – Type of Offering:

Private Placement (PR), Syndication (SY), Public Initial Placement (PUI), Municipal Financing (M), Public Secondary Placement (PUS), Limited Partnership (LTP), Private Bond (B)

Key (2) – Client Represented:

Issuer (I), Lender (L), Auditor (A), Underwriter (U), Purchaser (P), Other (O) (Please Specify)

Key (3) – Place an Asterisk * next to each of the three largest transactions.

5. State the percentage of the Firm's annual gross revenue for each of the last three years derived from public or private securities offerings:
 Current year: _____ Last Year: _____ Two Years Ago: _____

6. In the past five years, has the Firm provided legal services in connection with the offer and sale of exempted securities? YES NO
7. In the past five years, has the Firm provided legal services in connection with:
 a. any tender or exchange offer? YES NO
 b. If yes, did management oppose the offer? YES NO
8. Does the Firm prohibit Firm attorneys from:
 a. doing Securities work for Clients in which they have a financial interest? YES NO
 b. trading or investing in Client Securities? YES NO
9. Does the Firm require attorneys to disclose all Securities investments in Client(s) of the Firm? YES NO
10. Does the Firm have a written policy or procedure designed to prevent the use of material inside information or the tipping of such information by attorneys and staff members?
 Are such documents circulated to all attorneys and staff on at least an annual basis? YES NO
 YES NO
11. Does the Firm prohibit attorneys who are officers, directors or partners in a Client from working on any Securities transaction for that Client? YES NO
12. Does the Firm prohibit any arrangements whereby the Client pays for the Firm's legal services with Securities? YES NO

Bonds

13. In the past five years, has the Firm provided legal services in connection with the offer and sale of any Security that was intended to be exempt under one or more of the following provisions of Section 3(a) of the 1933 Act:
- a. Section 3(a)(2) as it relates to a Security issued/guaranteed by a Bank? YES NO
- b. Section 3(a)(2) as it relates to a Security issued by the US or any State or political subdivision of the US or any State? YES NO
- c. Section 3(a)(6) as it relates to any Security issued by a Savings & Loan? YES NO

d. For any Securities identified in question 13, state:

Name of Institution	Location	Nature of Legal Services	Dates of Service
_____	_____	_____	_____

14. Has the Firm provided legal services in connection with the offer and sale of private placement bonds? YES NO
15. Is due diligence documentation retained in connection with all private placement bonds with an aggregate price of \$100,000 or more? YES NO
16. Within the past five years, what is the number of bond issues for which the Firm has provided legal services? _____
17. Indicate the number of bond issues by type:
 General Obligation _____ Revenue _____ Other (Specify) _____
18. Indicate the number of bond issues by Client category:
 Bond Counsel _____ Issuer _____ Underwriter _____ Other (Specify) _____
19. Indicate if, in any of these transactions, the Firm was employed by more than one entity: YES NO
 If yes, indicate as to each transaction, which entities employed the Firm (please provide details on a separate sheet.)
 Bond Counsel _____ Issuer _____ Underwriter _____ Other (Specify) _____

20. How many of the above bond issues are in default? _____
Or have experienced a default proceeding? _____

Attach a copy of any policy or procedure addressed in this Supplement.

Fraud Prevention – General Warning

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

SIGNED: _____ DATE: _____

PRINTED NAME: _____ TITLE: _____